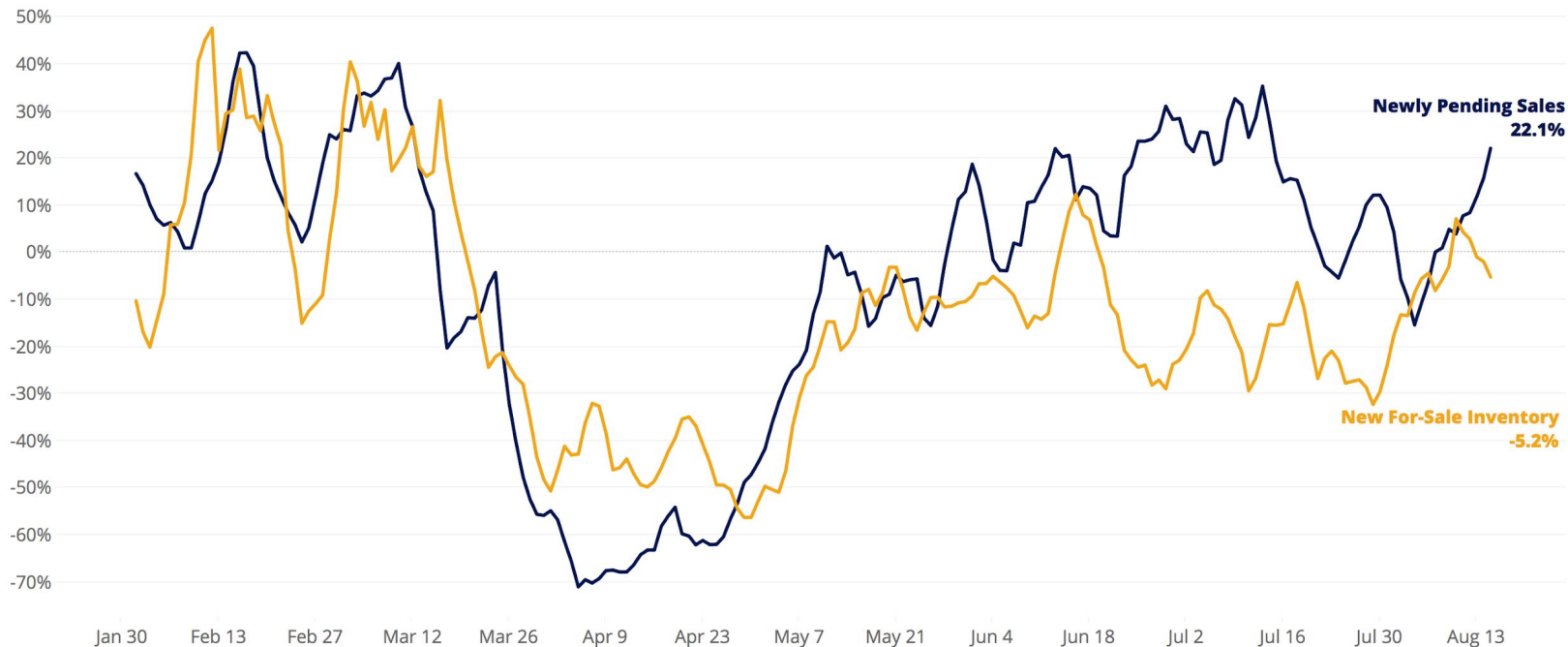


Sonoma County Housing During Coronavirus



Buyers returning faster than sellers

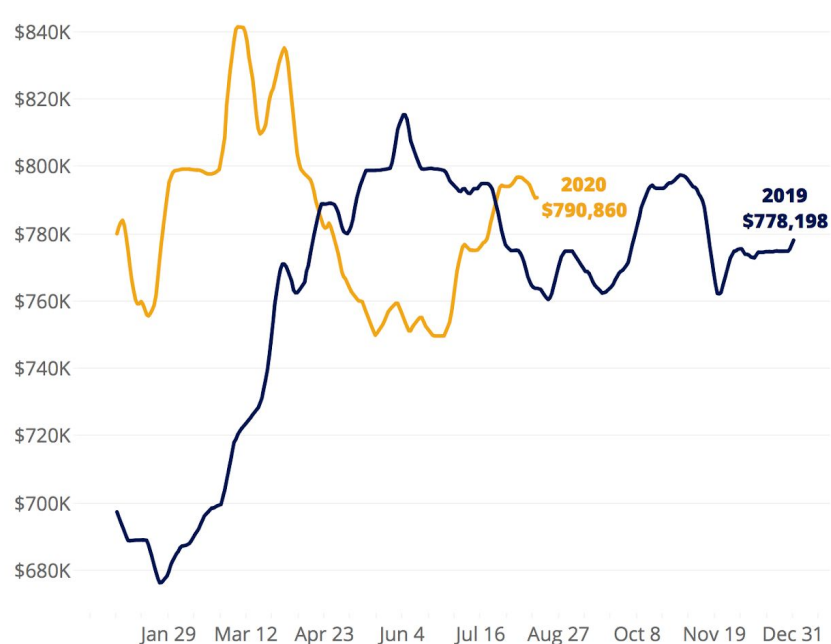
Year-over-year change



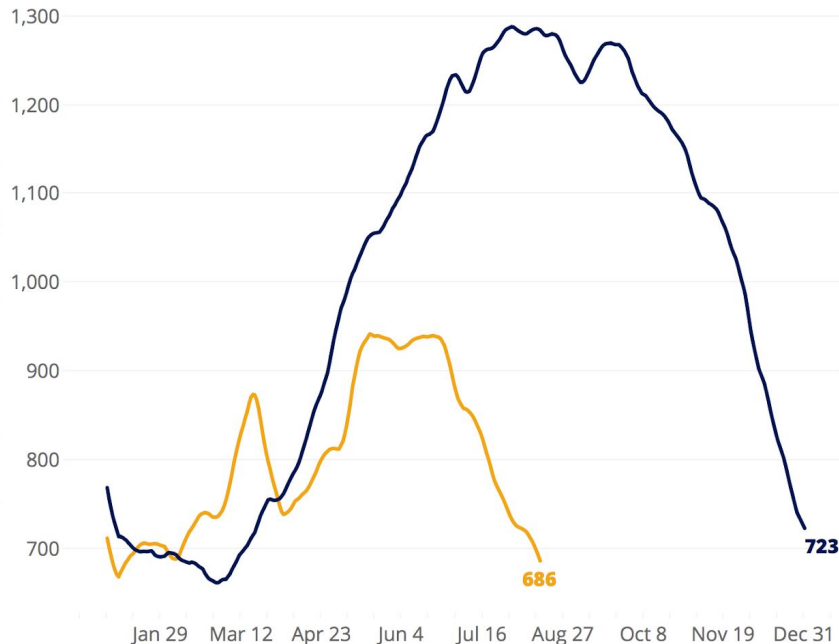
Homebuying as competitive as ever

High prices, low inventory

Median List Price



For-Sale Inventory



Home value growth holding steady

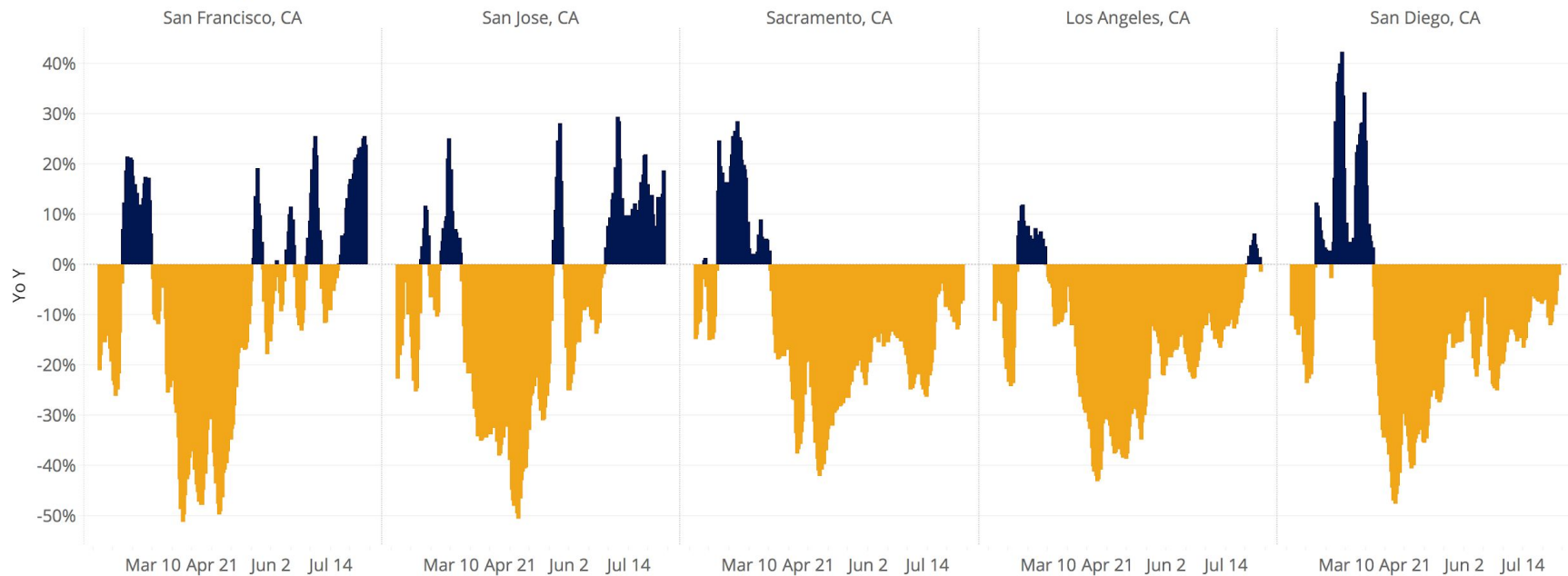
Supply shock to housing inventory offsets the demand shock from joblessness & income loss

Zillow Home Value Index, YoY



The Bay Area Bucks Inventory Trend

New For-Sale Inventory



Rental markets are also vulnerable

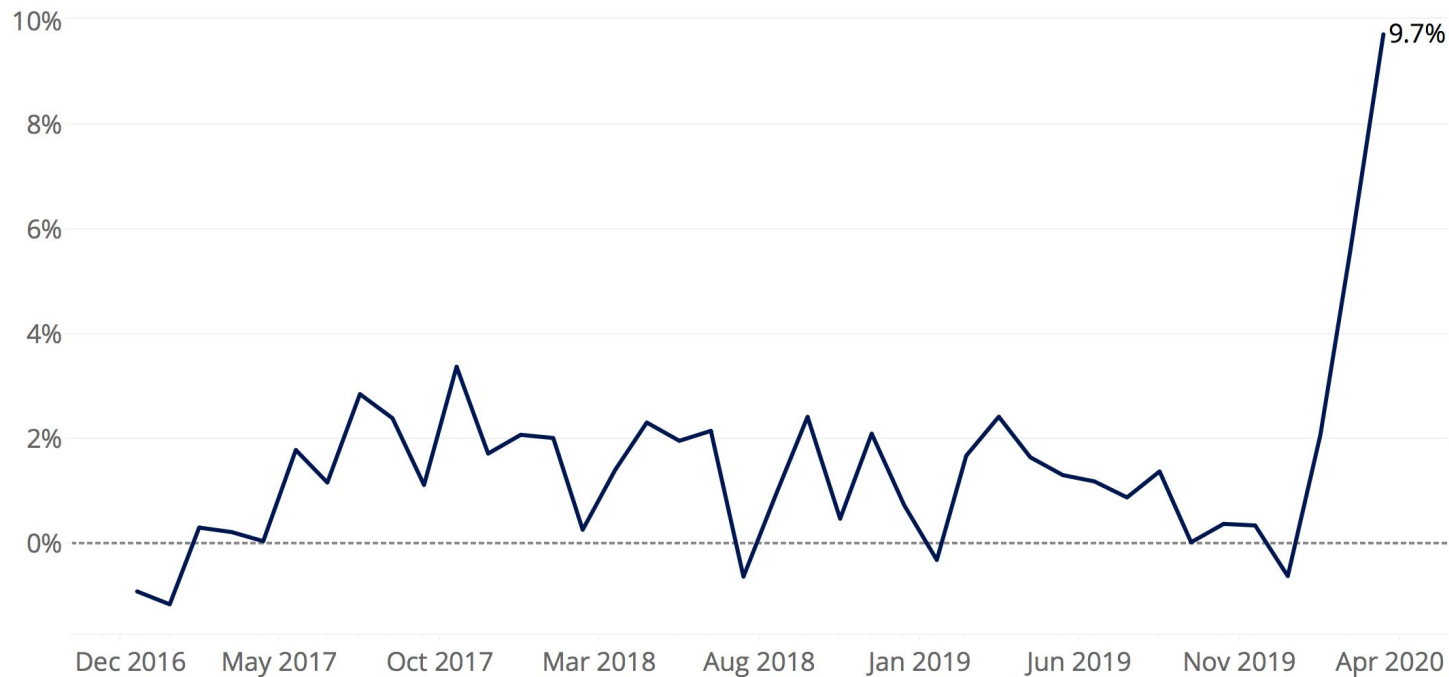
Renters pursue affordability options like doubling up, rent pressure softens significantly



Millions of Adults Moved Back Home

The number of adults living with a parent or grandparent is at an all-time high

Annual change in number of adults living in a parent's or grandparent's home



Rents Cooling in the Bay Area

Zillow Observed Rent Index, YoY

